

World Markets

25-May-2026

	Index	Value at close	Day on Day	YTD	YTD(Rs)
	MSCI All Country World	1,112.55	0.51%	9.65%	11.51%
US	S&P 500	7,473.47	0.37%	9.17%	11.03%
	DOW JONES	50,579.70	0.58%	5.24%	7.02%
	NASDAQ	26,343.97	0.19%	13.35%	15.27%
	STOXX 600	625.12	0.73%	5.56%	7.01%
Europe	CAC 40	8,115.75	0.37%	-0.41%	0.95%
	DAX	24,888.56	1.15%	1.63%	3.02%
	FTSE 100	10,466.26	0.22%	5.39%	7.68%
Asia	NIKKEI 225	63,339.07	2.68%	25.82%	22.21%
	HANG SENG	25,606.03	0.86%	-0.10%	1.48%
	CSI 300	4,845.10	1.30%	4.65%	10.71%
	SENSEX	75,415.35	0.31%	-11.51%	-14.39%
Mauritius	SEMDEX	2,242.78	-1.01%	-5.84%	-5.84%
	SEM-10	425.14	-1.17%	-4.54%	-4.54%
	SEMTRI	10,718.22	-1.01%	-5.36%	-5.36%
	DEMEX	223.26	-0.09%	-0.64%	-0.64%
Commodities	Bloomberg Commodity	138.66	-0.18%	26.41%	28.56%
	WTI Crude Oil	96.60	0.26%	68.23%	71.09%
	Gold	4,509.40	-0.74%	4.40%	6.17%
	Silver	75.54	-1.48%	5.41%	7.20%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.50%- 3.75%	4.12%	4.56%
UK	BOE	3.75%	4.33%	4.90%
Europe	ECB	2.00%	2.64%	3.04%
Japan	BOJ	0.75%	1.44%	2.76%
Mauritius	BOM	4.75%	4.67%	5.57%

Currency*	Value Today	Day on Day	YTD
USD/MUR	47.29	-0.19%	1.70%
GBP/MUR	63.77	0.19%	2.18%
EUR/MUR	55.04	0.02%	1.37%
AUD/MUR	35.33	0.20%	9.43%
ZAR/MUR	3.02	0.33%	3.61%
GBP/USD	1.34	0.01%	-0.31%
EUR/USD	1.16	-0.14%	-1.22%
AUD/USD	0.71	-0.32%	6.80%
USD/JPY	159.18	0.13%	1.58%
USD/CNY	6.80	-0.07%	-2.74%

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
		Mauritius 3-Yr notes auction	US GDP Growth Rate	Japan Consumer Confidence

World News

US

- U.S. President Donald Trump said on Sunday he had told his representatives not to rush into any deal with Iran, as his administration played down hopes of an imminent breakthrough in the three-month-old war that had been raised a day earlier. The U.S. blockade on Iranian ships in the Strait of Hormuz would "remain in full force and effect until an agreement is reached, certified, and signed," Trump wrote on Truth Social.[\(Source\)](#)
- U.S. Secretary of State Marco Rubio discussed trade and energy with Indian Prime Minister Narendra Modi on Saturday on a visit aimed at shoring up relations battered by Washington's tariffs and engagement with New Delhi's rivals Pakistan and China. Rubio - who said before the trip the U.S. wanted to sell India energy - pressed his case and told Modi that "U.S. energy products have the potential to diversify India's energy supply," according to a U.S. summary of the meeting.[\(Source\)](#)

Europe

- Britain's public finances showed the biggest shortfall since the COVID-19 pandemic in April in what could be an early taste of the budget hit facing finance minister Rachel Reeves caused by the Iran war. Borrowing during the month was 25% higher than in April last year at 24.3 billion pounds (\$32.63 billion), the second-highest borrowing for April on record, official figures showed on Friday. "This provides an early sign of the deterioration in the public finances that is inevitable over the coming quarters," Ruth Gregory, deputy chief UK economist at Capital Economics said.[\(Source\)](#)
- French President Emmanuel Macron said on Friday that the government will invest an additional €1 billion (\$1.16 billion) in its quantum strategy and €550 million to support the microelectronics sector, as global powers race to be first to leverage emerging technology. "I'll say it out loud. We have the means to be the winners of this race," Macron said while announcing the funding.[\(Source\)](#)

Asia & Emerging

- Japan's Trade Minister Ryosei Akazawa had a brief conversation with China's Commerce Minister Wang Wentao. They both attended the ministerial meetings of the Asia-Pacific Economic Cooperation in the eastern Chinese city of Suzhou. Whilst Akazawa did not disclose details of the diplomatic exchange, he told the press earlier that he hoped to discuss various issues with Wang if the opportunity arose. Furthermore, during the APEC ministerial meeting, Akazawa called on exporting nations to rectify arbitrary rare earth export controls.[\(Source\)](#)
- According to corporate statement released during the weekend, DeepSeek will make permanent a 75% price cut on its flagship V4 Pro artificial intelligence model. As such, the V4 Pro API will cost between 0.025 and 6 yuan per million tokens depending on usage type, from 0.1 to 24 yuan previously. This decrease in price could be result of increased supply of Huawei's Ascend 950 chips, which DeepSeek uses to maximize V4's performance.[\(Source\)](#)
- Mexico's economy shrank 0.6% in the first quarter from the previous three-month period, data from the national statistics agency INEGI showed on Friday, compared with a 0.8% decline expected by economists in a Reuters poll. "The weakness was broad-based across the major sectors, reinforcing the view that the slowdown reflects fading domestic momentum rather than an isolated shock," said Andres Abadia, chief LatAm economist at Pantheon Macroeconomics.[\(Source\)](#)

Others

- Credit rating agency Moody's on Friday revised its outlook on South Africa to positive from stable, citing strengthening fiscal performance and progress on structural reforms. It, however, maintained the country's long-term foreign and local currency issuer ratings at "Ba2". South Africa's government welcomed the decision. The ratings agency said the positive outlook reflected a rising primary surplus, improving debt service costs, and expectations that government debt would stabilize in the near term and begin a gradual decline.[\(Source\)](#)

Local News

- The SEMDEX declined by 1.01% to close at 2,242.78. In the financial segment, MCBG fell to MUR 410.00 (-2.4%) with MUR 13.79m traded, MUA declined to MUR 50.00 (-2.0%), and CIM eased to MUR 15.85 (0.3%). Medine slipped to MUR 55.00 (-1.8%) and IBL edged up to MUR 26.00 (+0.2%). Ascencia declined to MUR 18.25 (-0.8%).



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