

World Markets

25-Feb-2026

	Index	Value at close	Day on Day	YTD	YTD(Rs)
	MSCI All Country World	1,051.91	0.52%	3.68%	3.39%
US	S&P 500	6,890.07	0.77%	0.65%	0.37%
	DOW JONES	49,174.50	0.76%	2.31%	2.03%
	NASDAQ	22,863.68	1.04%	-1.63%	-1.90%
	STOXX 600	629.14	0.23%	6.24%	7.00%
Europe	CAC 40	8,519.21	0.26%	4.54%	5.29%
	DAX	24,986.25	-0.02%	2.02%	2.76%
	FTSE 100	10,680.59	-0.04%	7.54%	8.02%
Asia	NIKKEI 225	57,321.09	0.87%	13.87%	14.71%
	HANG SENG	26,590.32	-1.82%	3.74%	3.57%
	CSI 300	4,707.54	1.01%	1.68%	3.04%
	SENSEX	82,225.92	-1.28%	-3.51%	-4.40%
Mauritius	SEMDEX	2,332.21	-0.17%	-2.08%	-2.08%
	SEM-10	435.97	-0.17%	-2.10%	-2.10%
	SEMTRI	11,097.91	-0.17%	-2.00%	-2.00%
	DEMEX	222.17	0.04%	-1.13%	-1.13%
Commodities	Bloomberg Commodity	119.85	-0.15%	9.26%	8.95%
	WTI Crude Oil	65.63	-1.03%	14.30%	13.98%
	Gold	5,143.85	-1.60%	19.09%	18.76%
	Silver	87.16	-1.18%	21.62%	21.28%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.50%- 3.75%	3.46%	4.03%
UK	BOE	3.75%	3.58%	4.31%
Europe	ECB	2.00%	2.05%	2.71%
Japan	BOJ	0.75%	1.22%	2.09%
Mauritius	BOM	4.50%	4.65%	5.47%

Currency*	Value Today	Day on Day	YTD
USD/MUR	46.37	-0.13%	-0.28%
GBP/MUR	62.69	0.15%	0.44%
EUR/MUR	54.69	0.08%	0.72%
AUD/MUR	34.32	0.57%	6.32%
ZAR/MUR	3.01	0.33%	3.26%
GBP/USD	1.35	-0.02%	0.10%
EUR/USD	1.18	-0.11%	0.22%
AUD/USD	0.71	0.03%	5.77%
USD/JPY	155.87	0.79%	-0.54%
USD/CNY	6.88	-0.33%	-1.51%

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
				US PPI Mauritius International Travel & Tourism

World News

US

- Donald Trump is implementing a new global tariff at 10 per cent rather than the 15 per cent rate announced at the weekend after his defeat at the Supreme Court, according to a notice from the US customs agency. Trump's move to apply a 10 per cent global levy from 12.01am on Tuesday, delaying the enactment of the 15 per cent tariff, follows a backlash to the higher rate from several US trading partners including the EU and the UK. The White House signalled that Trump was still committed to setting a global tariff of 15 per cent. "It is being worked on and will come later," an official said, without specifying a timeline. [\(Source\)](#)
- Meta has struck a multi-billion dollar chip deal with AMD that could lead to the Facebook owner taking a 10 per cent stake in the group, sending shares in the US chipmaker surging on Tuesday. The social media giant said it would acquire customised chips with a total capacity of 6 gigawatts from AMD as it races to develop and deploy its AI models. [\(Source\)](#)

Europe

- Bank of England Governor Andrew Bailey said on Tuesday that an interest rate cut in March was a possibility, although services price inflation in recent data - which is closely watched by the central bank - had not fallen as much as hoped. Bailey told lawmakers he would need further evidence to feel confident about cutting borrowing costs at the bank's policy announcement on March 19, having voted with a 5-4 majority on the Monetary Policy Committee to hold interest rates this month. [\(Source\)](#)
- German Chancellor Friedrich Merz visits China this week as the latest European leader seeking to reset relations with Beijing after a year that laid bare the crumbling of their alliance with the U.S. and exposed vulnerabilities in their supply chains. Merz, making his first visit to China as chancellor, leads a delegation of some of Germany's most senior business leaders, including the heads of the carmakers Volkswagen, BMW and Mercedes-Benz. [\(Source\)](#)

Asia & Emerging

- The services producer price index, a leading indicator of Japan's services sector prices rose 2.6% in January from a year earlier. January's reading followed a 2.6% gain in December and was driven by higher charges for construction work and temporary staff services. Latest data shows that rising wages from a tight labour market continued to pile inflationary pressure on the economy. The BOJ has consistently signalled its readiness to keep hiking borrowing costs if prices continue to rise steadily accompanied by higher wages. [\(Source\)](#)
- Yesterday, China's commerce ministry said it would freeze the flow of "dual-use" materials, which have applications to both civilian and military industries, to 20 Japanese companies. Also, another batch of 20 Japanese groups are being added to a new "watch list". A commerce spokesperson said the measure were meant to curb Japan's 'remilitarisation' and nuclear ambitions. This affects affiliates of Mitsubishi Heavy Industries and vehicle makers Subaru and Hino Motors. [\(Source\)](#)

Others

- Nigeria's central bank delivered a smaller-than-expected 50 basis point interest rate cut on Tuesday, saying risks to the outlook were balanced and it expected inflation to slow further. The decision took the Central Bank of Nigeria's Monetary Policy Rate to 26.50%. [\(Source\)](#)

Local News

- The SEMDEX declined by 0.17% to close at 2,332.21. MCBG eased to MUR 432.00 (-0.2%) with MUR 20.01m traded, while CIM advanced to MUR 16.15 (+0.9%). IBL declined to MUR 27.50 (-1.8%), while Alteo slipped to MUR 11.80 (-0.8%). In the hotel sector, both NMH and SUN edged lower to MUR 13.90 (-0.4%) and MUR 43.50 (-0.2%) respectively.

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Sources: Bloomberg, Reuters, FT



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