

World Markets

15-Oct-2026

	Index	Value at close	Day on Day	YTD	YTD(Rs)
US	MSCI All Country World	1,133.88	-0.87%	11.75%	14.35%
	S&P 500	7,718.94	-1.11%	12.76%	15.38%
	DOW JONES	51,621.48	-0.09%	7.40%	9.90%
	NASDAQ	26,692.87	-1.88%	14.85%	17.52%
	STOXX 600	637.75	0.43%	7.69%	5.92%
Europe	CAC 40	7,873.11	0.58%	-3.39%	-4.98%
	DAX	25,298.61	0.15%	3.30%	1.60%
	FTSE 100	10,724.86	0.70%	7.99%	9.08%
Asia	NIKKEI 225	67,744.29	-0.05%	34.57%	32.40%
	HANG SENG	24,314.17	-0.13%	-5.14%	-2.39%
	CSI 300	4,217.68	-1.36%	-8.90%	-3.24%
	SENSEX	72,781.89	-0.34%	-14.60%	-15.75%
Mauritius	SEMDEX	2,295.47	-0.24%	-3.62%	-3.62%
	SEM-10	437.49	-0.26%	-1.76%	-1.76%
	SEMTRI	11,309.71	-0.24%	-0.13%	-0.13%
	DEMEX	222.25	-0.02%	-1.09%	-1.09%
Commodities	Bloomberg Commodity	144.07	-0.55%	31.34%	34.40%
	WTI Crude Oil	95.09	1.01%	65.60%	69.45%
	Gold	4,105.37	-1.33%	-4.95%	-2.75%
	Silver	55.56	-6.08%	-22.47%	-20.67%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.75%- 4.00%	4.80%	5.19%
UK	BOE	3.75%	4.90%	5.42%
Europe	ECB	2.50%	3.13%	3.47%
Japan	BOJ	1.25%	1.93%	3.00%
Mauritius	BOM	4.75%	4.55%	5.53%

Currency*	Value Today	Day on Day	YTD
USD/MUR	47.58	-0.04%	2.32%
GBP/MUR	63.04	-0.25%	1.01%
EUR/MUR	53.40	0.04%	-1.65%
AUD/MUR	34.49	-0.71%	6.83%
ZAR/MUR	3.01	-0.66%	3.26%
GBP/USD	1.32	-0.47%	-2.09%
EUR/USD	1.12	-0.38%	-5.01%
AUD/USD	0.70	-0.17%	4.48%
USD/JPY	158.33	0.00%	1.03%
USD/CNY	6.70	0.09%	-4.15%

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates as at 9:00 AM. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
RBA Meeting Minutes		US Inflation Rate ECB President Lagarde Speech	US PPI UK GDP	Fed Chair Warsh Speech

World News

US

- US consumer prices accelerated in September as the cost of gasoline surged, dealing another blow to President Donald Trump and his Republican Party ahead of the November 3 midterm elections and putting an interest rate increase later this month back on the radar. The CPI rose 0.6% last month after climbing 0.4% in August, the Labor Department's Bureau of Labor Statistics said, in line with economists' expectations. In the 12 months through September, the CPI advanced 3.7% after rising 3.4% in August.[\(Source\)](#)
- Anthropic PBC told prospective investors its third-quarter revenue hit \$16.8 billion, according to people familiar with the matter, as the artificial intelligence company pushes ahead with plans to go public. The firm behind Claude told investors it had achieved profitability in the quarter on an adjusted basis in a presentation Wednesday at its San Francisco headquarters, the people said.[\(Source\)](#)

Europe

- Bulgaria expects to join a NATO anti-drone initiative by the end of October, Defence Minister Dimitar Stoyanov said on Wednesday, a day after a drone attack sank a cargo vessel off the country's Black Sea coast for the second time in a week. The attacks have highlighted the growing threat that drone warfare linked to the Russia-Ukraine war poses to commercial shipping near NATO's southeastern flank, prompting Bulgaria to push for stronger alliance defences in the Black Sea.[\(Source\)](#)
- Aviation will need to hire 2.44 million people over the next two decades to serve air travel, including 730,000 for maintenance shops where acute labour shortages have been one of the sector's biggest headaches, Airbus said on Wednesday. The forecast, which includes 1.05 million cabin crew and 660,000 pilots, signals a major recruitment effort at a time when the aviation industry has been struggling to compete with other sectors for workers since the COVID-19 pandemic.[\(Source\)](#)

Asia & Emerging

- Japan is investing approximately twenty-one billion dollars to construct two semiconductor factories in New York State through a joint venture between the United States government and Japanese entities. GlobalFoundries, majority-owned by Abu Dhabi's Mubadala Investment Company, will operate these facilities. This initiative stems from a prior Trump administration agreement requiring Japan to invest five hundred fifty billion dollars in the United States in exchange for reduced tariffs on Japanese automobile imports. Construction on the initial plant begins this year, targeting production by 2029.[\(Source\)](#)
- Visa has secured long-awaited approval from China's central bank to begin formal preparations for a card-clearing business in the country. This breakthrough arrives ahead of an expected meeting next month between Donald Trump and Xi Jinping. Visa Chief Executive Ryan McInerney hailed the decision as a significant milestone in the company's longstanding commitment to the region. The San Francisco-based payments giant has actively pursued entry into the Chinese market since at least 2015, when it first established a local business unit.[\(Source\)](#)

Others

- Allan Gray Ltd., which oversees \$29 billion in assets, sees Nigeria's stock rally as more broad-based than South Korea's, offering investors a diversification play from the artificial-intelligence frenzy that has swept markets from Wall Street to Asia. Nigeria's benchmark stock index has surged 72% in dollar terms this year, placing it on track for its biggest annual gain since 2007 and outpacing the Kospi's 53% advance.[\(Source\)](#)
- The European Commission has proposed delaying its methane emissions rules for oil and gas imports by one year to 2028, citing energy security concerns amid geopolitical disruptions. The regulation aims to reduce methane by requiring foreign oil and gas suppliers to monitor, report, and verify methane emissions across their operations. The delay follows pressure from France, the U.S., and industry groups, while environmental organizations oppose the move and some EU countries are advocating for a longer, three-year postponement.[\(Source\)](#)

Local News

- The SEMDEX declined by 0.24% to close at 2,295.47. In the banking segment, MCBG slipped to MUR 468.50 (-0.1%) with MUR 11.38m traded, while SBMH eased to MUR 6.08 (-0.3%). Terra slipped to MUR 18.70 (-0.3%), IBL declined to MUR 20.75 (-1.0%), and Alteo fell to MUR 10.75 (-2.3%). Ascencia declined to MUR 17.50 (-0.6%). In the hotel segment, LUX eased to MUR 48.95 (-0.1%).
- Regarding the switch auction for 7-year Government of Mauritius Bonds, a nominal amount of MUR 2.5bn was allocated at a weighted-average yield of 5.32%.



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