

World Markets

14-Oct-2026

	Index	Value at close	Day on Day	YTD	YTD(Rs)
	MSCI All Country World	1,143.88	-0.23%	12.74%	15.41%
	S&P 500	7,805.45	-0.02%	14.02%	16.72%
US	DOW JONES	51,670.10	-0.35%	7.50%	10.05%
	NASDAQ	27,204.38	-0.15%	17.05%	19.82%
	STOXX 600	635.01	-0.10%	7.23%	5.42%
Europe	CAC 40	7,827.63	-0.07%	-3.95%	-5.57%
	DAX	25,259.90	-0.07%	3.14%	1.40%
	FTSE 100	10,650.33	-0.06%	7.24%	8.60%
	NIKKEI 225	67,777.52	-1.82%	34.64%	32.20%
Asia	HANG SENG	24,345.22	0.30%	-5.01%	-2.26%
	CSI 300	4,275.68	-0.29%	-7.65%	-1.78%
	SENSEX	73,033.78	1.54%	-14.30%	-15.43%
	SEMDEX	2,301.04	-0.22%	-3.39%	-3.39%
Mauritius	SEM-10	438.65	-0.11%	-1.50%	-1.50%
	SEMTRI	11,337.15	-0.22%	0.11%	0.11%
	DEMEX	222.29	-0.02%	-1.07%	-1.07%
Commodities	Bloomberg Commodity	144.88	0.23%	32.08%	35.20%
	WTI Crude Oil	94.14	0.43%	63.95%	67.83%
	Gold	4,160.74	-0.28%	-3.67%	-1.39%
	Silver	59.15	-1.83%	-17.45%	-15.50%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.75%- 4.00%	4.79%	5.21%
UK	BOE	3.75%	4.93%	5.45%
Europe	ECB	2.50%	3.15%	3.47%
Japan	BOJ	1.25%	1.93%	3.01%
Mauritius	BOM	4.75%	4.53%	5.53%

Currency*	Value Today	Day on Day	YTD
USD/MUR	47.60	-0.29%	2.37%
GBP/MUR	63.20	0.13%	1.27%
EUR/MUR	53.38	0.05%	-1.69%
AUD/MUR	34.73	0.23%	7.59%
ZAR/MUR	3.03	0.00%	3.95%
GBP/USD	1.33	0.36%	-1.63%
EUR/USD	1.12	0.39%	-4.66%
AUD/USD	0.70	0.36%	4.66%
USD/JPY	158.33	-0.18%	1.03%
USD/CNY	6.69	-0.02%	-4.23%

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates as at 9:00 AM. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
RBA Meeting Minutes		US Inflation Rate ECB President Lagarde Speech	US PPI UK GDP	Fed Chair Warsh Speech

World News

US

- Federal Reserve Bank of New York President John Williams said he still sees one more interest-rate hike as appropriate this year, but at the moment doesn't believe it will be necessary for the central bank to increase rates again in 2027. [\(Source\)](#)
- Chief Executive Officer Mark Zuckerberg said Meta Platforms Inc. had to commit to spending hundreds of billions of dollars last year on the infrastructure needed to power its artificial intelligence products before the company had any idea as to whether they would succeed. [\(Source\)](#)

Europe

- Scaleway will build an AI supercomputer in Sweden, its first outside France, running on AI chips from AMD, the French cloud company said on Tuesday during its annual AI conference in Paris. Scaleway said the machine would be the first AMD-based AI supercomputer for commercial use in Europe, open to startups, AI companies and businesses across the continent. The system will run on AMD Instinct MI355X, the chipmaker's answer to Nvidia's (NVDA.O), opens new tab Blackwell line which powers most AI computing globally. [\(Source\)](#)
- Germany risks losing €155 billion (\$173.43 billion) in additional annual value added if access to AI training data is tightened, the ifo economic institute said on Tuesday. The findings come as European policymakers and technology companies seek to balance the risks posed by AI with the need to foster innovation, as the region races to catch up with the United States and China in developing advanced models. [\(Source\)](#)

Asia & Emerging

- Japan's major banks and insurance companies have increased purchases of domestic government bonds while reducing exposure to overseas debt, signalling a potential shift towards bringing capital back to Japan. Data from the Japan Securities Dealers Association shows these institutions bought a net ¥5.4 trillion (\$34 billion) of Japanese government bonds with maturities of at least two years during the five months to August. This marks the largest five-month buying spree since early 2023 and suggests growing confidence in domestic fixed-income markets amid changing investment conditions. [\(Source\)](#)
- China's exports jumped 36.3% year-on-year in September, accelerating from 25% growth in August, driven largely by strong demand for AI-related electronics. The export surge helped lift the country's trade surplus to \$938.1 billion in the first nine months of the year, up from \$875.1 billion during the same period in 2025 and keeping China on course to exceed last year's record annual surplus of \$1.2 trillion. Meanwhile, imports also strengthened, rising 31% year-on-year in September compared with 28.2% growth in August. [\(Source\)](#)

Others

- Botswana and a group leading the race to buy De Beers are near an agreement on their future ownership stakes in the diamond miner, potentially paving the way for Anglo American Plc to finally exit the business. While the precise details aren't clear, the agreement is likely to see Botswana increase its stake to around 25%, some of the people said. [\(Source\)](#)
- French Utility EDF will accelerate its €8.7 billion climate adaptation plan after record summer heat caused more than 13 TWh of lost nuclear output, over four times the previous record. The plan includes cooling towers and other measures to improve the resilience of France's nuclear fleet to rising temperatures and lower river levels. [\(Source\)](#)

Local News

- The SEMDEX declined by 0.22% to close at 2,301.04. In the banking segment, MCBG closed unchanged at MUR 468.75 (0.0%) with MUR 15.77m traded. MUA declined to MUR 63.00 (-2.3%). CIEL declined to MUR 7.56 (-0.8%), ER Group eased to MUR 19.00 (-1.0%), and Alteo slipped to MUR 11.00 (-1.8%). Ascencia declined to MUR 17.60 (-1.1%). In the hotel segment, LUX declined to MUR 49.00 (-0.8%), while SUN slipped to MUR 48.75 (-1.0%).



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