

World Markets

14-May-2026

	Index	Value at close	Day on Day	YTD	YTD(Rs)
	MSCI All Country World	1,109.31	0.54%	9.33%	10.27%
US	S&P 500	7,444.25	0.58%	8.75%	9.68%
	DOW JONES	49,693.20	-0.14%	3.39%	4.28%
	NASDAQ	26,402.34	1.20%	13.60%	14.57%
	STOXX 600	611.42	0.79%	3.25%	4.49%
Europe	CAC 40	8,007.97	0.35%	-1.74%	-0.55%
	DAX	24,136.81	0.76%	-1.44%	-0.25%
	FTSE 100	10,325.35	0.58%	3.97%	5.74%
Asia	NIKKEI 225	63,272.11	0.84%	25.69%	21.88%
	HANG SENG	26,388.44	0.15%	2.96%	3.72%
	CSI 300	4,998.34	1.02%	7.96%	13.30%
	SENSEX	74,608.98	0.07%	-12.45%	-16.40%
Mauritius	SEMDEX	2,290.49	0.21%	-3.83%	-3.83%
	SEM-10	437.57	0.38%	-1.74%	-1.74%
	SEMTRI	10,946.18	0.29%	-3.34%	-3.34%
	DEMEX	218.47	-0.33%	-2.77%	-2.77%
Commodities	Bloomberg Commodity	143.11	-0.02%	30.47%	31.59%
	WTI Crude Oil	101.02	-1.14%	75.93%	77.45%
	Gold	4,688.76	-0.56%	8.55%	9.49%
	Silver	87.55	1.27%	22.17%	23.22%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.50%- 3.75%	3.98%	4.47%
UK	BOE	3.75%	4.49%	5.07%
Europe	ECB	2.00%	2.71%	3.10%
Japan	BOJ	0.75%	1.40%	2.59%
Mauritius	BOM	4.50%	4.59%	5.54%

Currency*	Value Today	Day on Day	YTD
USD/MUR	46.90	0.19%	0.86%
GBP/MUR	63.48	0.16%	1.71%
EUR/MUR	54.95	0.04%	1.21%
AUD/MUR	35.47	0.50%	9.88%
ZAR/MUR	2.99	0.67%	2.58%
GBP/USD	1.35	-0.13%	0.36%
EUR/USD	1.17	-0.24%	-0.30%
AUD/USD	0.73	0.25%	8.77%
USD/JPY	157.86	0.15%	0.73%
USD/CNY	6.79	-0.09%	-2.82%

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
China Inflation Rate	US Inflation Rate	US PPI	UK GDP Growth Rate	

World News

US

- The US government has sold 30-year debt at a 5% yield for the first time since 2007 amid mounting signs that Donald Trump's war in Iran has unleashed a new surge in inflation. The Treasury department issued USD 25bn of new 30-year bonds on Wednesday, with the high yield at auction reaching 5.046%. Earlier in the day, yields on US debt rose after official data showed wholesale inflation had jumped to 6% in April, its highest level since 2022. [\(Source\)](#)
- The US Senate on Wednesday approved Kevin Warsh as chair of the Federal Reserve, putting the 56-year-old lawyer and financier at the helm. The vote was 54-45. His swearing-in to the four-year Fed chair term and a concurrent 14-year term as a Fed governor approved by the Senate on Tuesday awaits final White House signatures on paperwork sent by the Senate. Warsh will take the leadership baton from Fed Chair Jerome Powell. [\(Source\)](#)

Europe

- France's unemployment rate rose to 8.1% in the first quarter of 2026, its highest since 2021 during the COVID pandemic, threatening to tarnish President Emmanuel Macron's record of cutting chronic joblessness as his second term draws to a close. [\(Source\)](#)
- Switzerland said on Wednesday it will look into whether to buy air-defence systems from other suppliers, after the United States informed it that long-delayed Patriot missile systems will be held up further because of the war in Iran. The government said it had now been told by Washington that the Iran war would lead to additional delays and cost increases, with a delay of five to seven years now to be expected. [\(Source\)](#)

Asia & Emerging

- Japan's government is looking at compiling a supplementary budget to reduce the burden on households from rising fuel bills, two government sources said on Thursday, a move that would put pressure on the country's strained finances. An extra budget would come on top of a record 122-trillion-yen budget for the fiscal year that began in April, which makes up a core part of Prime Minister Takaichi's proactive fiscal policy. While she repeatedly maintained that the government has sufficient funds to pay for current fuel subsidies, both ruling and opposition lawmakers have been calling for a fresh package of plans to cushion the blow from surging oil prices. [\(Source\)](#)
- Chinese officials told a Madrid conference that Beijing is deeply concerned about Europe's plans to curb Chinese investment, warning such steps could lead China to restrict access to its own market. The European Parliament is considering legislation to tighten control over ownership in critical manufacturing sectors and limit high-risk cybersecurity suppliers. China is urging removal of provisions on origin, procurement, and technology in these rules, while also pushing for a softer definition of "high risk" in the cybersecurity framework. [\(Source\)](#)

Others

- Zambia's central bank lowered its main interest rate by 25 basis points to 13.25% on Wednesday, saying it saw inflation staying within its target range despite risks associated with the Iran war. It was the third consecutive rate cut, though it was smaller than February's 75-basis-point reduction. [\(Source\)](#)

Local News

- The SEMDEX rose by 0.21% to close at 2,290.49. In the banking segment, MCBG increased to MUR 435.00 (+0.7%) with MUR 0.41m traded. ER Group advanced to MUR 19.00 (+1.1%), while Terra eased to MUR 17.90 (-0.3%). In the hotel segment, LUX declined to MUR 45.85 (-3.7%).
- Ascencia reported its results for the quarter ended 31 March 2026, with net operational income increasing by 3.2% to MUR 359.8m (FY25 Q3: MUR 348.7m), supported by resilient trading densities. The portfolio remained stable, underpinned by sustainable rental levels, low vacancy rates, and strong rent collection. Profit after tax declined slightly by 3.2% to MUR 181.6m (FY25 Q3: MUR 187.6m), mainly impacted by new fiscal measures. Looking ahead, management remains focused on adapting to evolving consumer behaviour and market dynamics. Despite ongoing economic challenges linked to the Middle East situation, the Board remains confident in the Group's ability to meet its objectives for the financial year.



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