

World Markets

14-Apr-2026

	Index	Value at close	Day on Day	YTD	YTD(Rs)
	MSCI All Country World	1,040.03	0.50%	2.50%	2.04%
US	S&P 500	6,886.24	1.02%	0.60%	0.14%
	DOW JONES	48,218.25	0.63%	0.32%	-0.13%
	NASDAQ	23,183.74	1.23%	-0.25%	-0.70%
	STOXX 600	613.88	-0.16%	3.66%	4.03%
Europe	CAC 40	8,235.98	-0.29%	1.06%	1.42%
	DAX	23,742.44	-0.26%	-3.05%	-2.71%
	FTSE 100	10,582.96	-0.17%	6.56%	6.92%
Asia	NIKKEI 225	56,502.77	-0.74%	12.24%	10.63%
	HANG SENG	25,660.85	-0.90%	0.12%	-0.38%
	CSI 300	4,646.16	0.21%	0.35%	2.27%
	SENSEX	76,847.57	-0.91%	-9.83%	-13.03%
Mauritius	SEMDEX	2,256.07	0.40%	-5.28%	-5.28%
	SEM-10	426.62	0.44%	-4.20%	-4.20%
	SEMTRI	10,759.80	0.40%	-4.99%	-4.99%
	DEMEX	215.72	-0.06%	-4.00%	-4.00%
Commodities	Bloomberg Commodity	133.75	1.22%	21.93%	21.38%
	WTI Crude Oil	99.08	2.60%	72.55%	71.77%
	Gold	4,740.31	-0.20%	9.75%	9.25%
	Silver	75.61	-0.35%	5.50%	5.03%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.50%- 3.75%	3.77%	4.29%
UK	BOE	3.75%	4.32%	4.87%
Europe	ECB	2.00%	2.65%	3.09%
Japan	BOJ	0.75%	1.40%	2.47%
Mauritius	BOM	4.50%	4.57%	5.52%

Currency*	Value Today	Day on Day	YTD
USD/MUR	46.29	-0.58%	-0.45%
GBP/MUR	62.62	0.27%	0.34%
EUR/MUR	54.49	0.08%	0.36%
AUD/MUR	34.16	0.09%	5.81%
ZAR/MUR	2.92	0.34%	0.34%
GBP/USD	1.35	0.33%	0.23%
EUR/USD	1.18	0.31%	0.11%
AUD/USD	0.71	0.44%	6.32%
USD/JPY	159.45	0.11%	1.75%
USD/CNY	6.83	0.01%	-2.26%

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
	US PPI China Balance of Trade Mauritius CPI Q1 2026		UK GDP China GDP	Mauritius 3-Yr TN Auction

World News

US

- United Airlines CEO Scott Kirby pitched the potential for merging with American Airlines in a meeting with US President Donald Trump in late February, two sources said, raising the prospect of an industry-reshaping deal likely to face significant regulatory hurdles. Including international flights, United and American were already the world's two largest airlines by available capacity in 2025. Kirby has argued to administration officials that a combined airline would be a stronger competitor in international markets. [\(Source\)](#)
- Chevron signed two key agreements on Monday to expand operations at Venezuela's vast Orinoco Belt, including an asset swap adding an extra heavy crude area to its main project while returning an offshore gas field and a small crude area, executives and officials said at an event. The agreements are among the first big expansion deals since the U.S. launched a \$100 billion reconstruction plan for Venezuela's energy sector after capturing President Nicolas Maduro, and a sweeping reform of the country's main oil law was approved in January, encouraging foreign investment. [\(Source\)](#)

Europe

- The European Union reached a preliminary deal on Monday to nearly halve imports of steel and impose tariffs of 50% on excess shipments to protect the bloc's steel industry from overproduction elsewhere. EU steel producers are operating at only 65% capacity due to rising imports and 50% tariffs imposed by U.S. President Donald Trump. The new measures are designed to push capacity utilisation up to 80%. [\(Source\)](#)
- France's economy grew marginally faster in the first quarter as some businesses rushed to place orders ahead of expected price rises following the outbreak of war in the Middle East, the central bank said in its monthly outlook. The euro zone's second-biggest economy likely grew 0.3%, up from the final quarter of last year when it had expanded 0.2%, the Bank of France said, offering a forecast in line with previous estimates. [\(Source\)](#)

Asia & Emerging

- On Tuesday, Nissan Motor announced plans to streamline its global automobile lineup by exiting low-performing ones and deploy its artificial intelligence driving technology across 90% of its array over the long term. The automaker will also reduce the number of its models to 45 from 56. CEO Ivan Espinosa said the company will establish exports as a strategic pillar in China, shipping its N7 electric sedan to Latin America and ASEAN, and its Frontier Pro pickup truck to the Middle East in addition to those markets. [\(Source\)](#)
- China's export growth slowed sharply in March while imports surged, as seasonal factors combined with the fallout of the war in Iran on global energy supply. Exports rose just 2.5% from a year earlier, according to a statement released by the General Administration of Customs on Tuesday, missing forecasts after a gain of almost 40% in February. Seasonal distortions linked to the timing of the Lunar New Year, along with the statistical effect of a high base last year, likely exaggerated the slowdown. With purchases of refined oil products and other commodities jumping in March, imports surged at the fastest pace since late 2021 and climbed almost 28%, leaving a trade surplus of \$51 billion. [\(Source\)](#)

Others

- Aliko Dangote plans to offer shares in his oil-refining company on multiple African stock exchanges, according to the head of the Nairobi Securities Exchange Plc. The share sale across multiple African exchanges would be a first for the continent. It will help deepen equity markets in Nigeria - which is poised to return to the FTSE Russell frontier-markets benchmark — and other nations where it lists. [\(Source\)](#)
- Germany has agreed to give South Africa a new 200 million euro (\$234 million) concessional climate loan, and the two countries will deepen cooperation in other areas like critical minerals, South Africa's foreign minister said on Monday. The loan will support investment in South Africa's power grid and renewable energy capacity, Minister Ronald Lamola said after talks with German counterpart Johann Wadepful in Berlin. [\(Source\)](#)

Local News

- The SEMDEX rose by 0.40% to close at 2,256.07. In the banking segment, MCBG increased to MUR 417.75 (+1.1%) with MUR 25.00m traded, while SBM slipped to MUR 6.44 (-0.3%). Alteo advanced to MUR 11.00 (+0.5%).



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