

World Markets

13-Apr-2026

	Index	Value at close	Day on Day	YTD	YTD(Rs)
	MSCI All Country World	1,034.85	0.21%	1.99%	2.13%
US	S&P 500	6,816.89	-0.11%	-0.42%	-0.29%
	DOW JONES	47,916.57	-0.56%	-0.31%	-0.18%
	NASDAQ	22,902.89	0.35%	-1.46%	-1.33%
	STOXX 600	614.84	0.37%	3.82%	4.11%
Europe	CAC 40	8,259.60	0.17%	1.35%	1.63%
	DAX	23,803.95	-0.01%	-2.80%	-2.53%
	FTSE 100	10,600.53	-0.03%	6.74%	6.81%
Asia	NIKKEI 225	56,924.11	1.84%	13.08%	11.64%
	HANG SENG	25,893.54	0.55%	1.03%	1.19%
	CSI 300	4,636.56	1.54%	0.14%	2.34%
	SENSEX	77,550.25	1.20%	-9.00%	-11.79%
Mauritius	SEMDEX	2,247.11	0.16%	-5.65%	-5.65%
	SEM-10	424.76	0.27%	-4.62%	-4.62%
	SEMTRI	10,717.09	0.16%	-5.37%	-5.37%
	DEMEX	215.84	0.00%	-3.94%	-3.94%
Commodities	Bloomberg Commodity	132.14	-0.26%	20.47%	20.62%
	WTI Crude Oil	96.57	-1.33%	68.18%	68.40%
	Gold	4,749.75	-0.36%	9.96%	10.11%
	Silver	75.88	0.71%	5.88%	6.02%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.50%- 3.75%	3.80%	4.32%
UK	BOE	3.75%	4.26%	4.84%
Europe	ECB	2.00%	2.60%	3.06%
Japan	BOJ	0.75%	1.41%	2.44%
Mauritius	BOM	4.50%	4.57%	5.52%

Currency*	Value Today	Day on Day	YTD
USD/MUR	46.56	0.09%	0.13%
GBP/MUR	62.45	-0.06%	0.06%
EUR/MUR	54.45	0.04%	0.28%
AUD/MUR	34.13	-0.28%	5.72%
ZAR/MUR	2.91	-0.68%	0.00%
GBP/USD	1.35	0.19%	-0.10%
EUR/USD	1.17	0.21%	-0.20%
AUD/USD	0.71	-0.25%	5.86%
USD/JPY	159.27	0.20%	1.63%
USD/CNY	6.83	-0.02%	-2.27%

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
	US PPI China Balance of Trade Mauritius CPI Q1 2026		UK GDP China GDP	Mauritius 3-Yr TN Auction

World News

US

- US consumer prices increased by the most in nearly four years in March as the war with Iran led to a record surge in the cost of gasoline and diesel. The Consumer Price Index jumped 0.9% last month, the Labor Department's Bureau of Labor Statistics said, the largest increase since June 2022. A 21.2% jump in gasoline prices accounted for nearly three quarters of the monthly increase in the CPI. In the 12 months through March, the CPI advanced 3.3% after rising 2.4% in February. [\(Source\)](#)
- Wall Street is debuting a new product that will give investors a way to wager against private credit. S&P Global is working with banks including JPMorgan Chase and Morgan Stanley to roll out the S&P CDX Financials Index, a credit-default swaps benchmark set to begin trading Monday that will protect against defaults by members of the gauge, including private credit funds. [\(Source\)](#)

Europe

- Moody's Ratings warned that France's political divisions and the build up to presidential elections risk thwarting further efforts to reduce the bloated deficit. The firm kept its rating at Aa3 and said the outlook remains negative, reflecting risks that the fragmentation of France's political landscape will continue to impair the functioning of the country's legislative institutions. Moody's said that political fragmentation raises the risk of a long-lasting reversal of key provisions of previously adopted structural reforms, particularly the 2023 pension reform. [\(Source\)](#)
- British drugmaker GSK's experimental targeted cancer drug Mo-rez has blockbuster potential, its head of oncology research has told reporters, after early data showed the drug helped shrink tumors in patients with advanced, hard-to-treat cancers. "This is one of our priority assets at this stage," GSK's Hesham Abdullah said on a call with journalists discussing the early data, which is being presented at a medical conference in Puerto Rico on Sunday. [\(Source\)](#)

Asia & Emerging

- Prime Minister Takaichi told a cabinet meeting on Friday, that Japan plans to release 20 days' worth of oil reserves from May. This is to ensure stable domestic supply while searching for non-Middle East barrels as conflict in the region disrupts global supply. The Ministry of Economy, Trade and Industry disclosed that Japan is conducting the new oil stockpile release independently. It also released documents which show that Japan is bringing substitute oil supply from the U.S and those levels will be four times higher in May than a year earlier. The government has asked suppliers to sell fuel directly to sectors such as healthcare, transportation and agriculture. [\(Source\)](#)
- Chery Automobile's is looking to expand car production in Europe through partnerships with other automakers allowing it to use existing factories. The company's chairman confirmed that Chery prefers to use existing production capacity instead of investing heavily in a new assembly plant. Whilst declining to comment on which automakers it is holding talks with or how many countries it is looking, he confirmed that France is on the list of potential locations. The company will also launch a model from its Chery brand in the fourth quarter and may also launch a small electric SUV in France by the end of the year. [\(Source\)](#)

Others

- Credit ratings agency Moody's revised Ghana's outlook to "positive" from "stable" on Friday, citing an improvement in the country's finances. "Domestic financing costs have declined amid monetary easing and an improved fiscal position, while the resumption of domestic bond issuances will, if sustained, gradually reduce rollover risk," Moody's said in its report. [\(Source\)](#)
- Oil prices jumped above \$100 a barrel on Monday as the U.S. Navy prepared to block ships from reaching Iran via the Strait of Hormuz, a move that could restrict Iranian oil exports, after Washington and Tehran failed to reach a deal to end the war. President Donald Trump said on Sunday the U.S. Navy would start blockading the Strait of Hormuz, raising the stakes after marathon talks with Iran failed to reach a deal to end the war, jeopardising a fragile two-week ceasefire. [\(Source\)](#)

Local News

- The SEMDEX rose by 0.16% to close at 2,247.11. In the banking segment, MCBG increased to MUR 413.25 (+0.3%) with MUR 21.86m traded, while SBM gained to MUR 6.46 (+0.3%). Among conglomerates, Alteo declined to MUR 10.95 (-2.7%), Medine fell to MUR 55.00 (-3.9%), whereas both IBL and CIEL edged up to MUR 26.55 (+0.2%) and MUR 8.02 (+0.2%) respectively. In the hotel segment, NMH increased to MUR 13.20 (+0.4%), LUX advanced to MUR 47.00 (+1.1%), and SUN rose to MUR 41.55 (+1.3%).



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