

World Markets

12-Oct-2026

	Index	Value at close	Day on Day	YTD	YTD(Rs)
US	MSCI All Country World	1,147.26	0.63%	13.07%	15.65%
	S&P 500	7,811.54	0.59%	14.11%	16.71%
	DOW JONES	51,654.95	0.83%	7.47%	9.92%
	NASDAQ	27,366.17	0.64%	17.74%	20.43%
Europe	STOXX 600	631.55	0.97%	6.65%	4.76%
	CAC 40	7,803.33	0.95%	-4.25%	-5.94%
	DAX	25,087.27	1.13%	2.44%	0.63%
	FTSE 100	10,552.05	1.06%	6.25%	7.29%
Asia	NIKKEI 225	69,030.92	-0.02%	37.13%	34.51%
	HANG SENG	24,211.35	1.79%	-5.54%	-2.96%
	CSI 300	4,317.25	0.16%	-6.75%	-0.95%
	SENSEX	72,472.33	1.23%	-14.96%	-16.87%
Mauritius	SEMDEX	2,306.13	-0.20%	-3.18%	-3.18%
	SEM-10	439.46	-0.18%	-1.32%	-1.32%
	SEMTRI	11,362.24	-0.20%	0.33%	0.33%
	DEMEX	222.38	-0.18%	-1.03%	-1.03%
Commodities	Bloomberg Commodity	143.93	0.20%	31.22%	34.21%
	WTI Crude Oil	91.85	0.39%	59.96%	63.61%
	Gold	4,194.24	1.49%	-2.90%	-0.68%
	Silver	60.82	2.79%	-15.13%	-13.19%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.75%- 4.00%	4.79%	5.24%
UK	BOE	3.75%	4.89%	5.44%
Europe	ECB	2.50%	3.13%	3.48%
Japan	BOJ	1.25%	1.92%	3.02%
Mauritius	BOM	4.75%	4.54%	5.53%

Currency*	Value Today	Day on Day	YTD
USD/MUR	47.56	0.21%	2.28%
GBP/MUR	63.02	0.25%	0.98%
EUR/MUR	53.34	0.06%	-1.77%
AUD/MUR	34.62	0.30%	7.25%
ZAR/MUR	3.03	0.67%	3.95%
GBP/USD	1.32	0.05%	-1.79%
EUR/USD	1.12	-0.10%	-4.65%
AUD/USD	0.70	0.37%	4.65%
USD/JPY	158.31	0.27%	1.02%
USD/CNY	6.69	-0.16%	-4.23%

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates as at 9:00 AM. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
RBA Meeting Minutes		US Inflation Rate ECB President Lagarde Speech	US PPI UK GDP	Fed Chair Warsh Speech

World News

US

- The US is threatening to stop the procurement system that provides Ukraine with weapons in order to press Kyiv to halt its deep strikes on Russian energy infrastructure, the Financial Times reported on Sunday, citing officials in Europe. The officials, who received calls from US officials or were briefed on them, said that the US was lobbying European capitals and Kyiv to try to end the attacks on Russian oil refineries, the report added.[\(Source\)](#)
- Amazon is in talks to acquire AI startup Decart in a deal valued at around \$7 billion, the Wall Street Journal reported on Sunday, citing people familiar with the matter.[\(Source\)](#)

Europe

- The EU will impose a quota on imports of hybrid cars from China with Beijing's tacit agreement as part of an "understanding" achieved by the two sides that averted a full-scale trade conflict. Three people briefed on the deal sealed on Friday said that, if member states approve it, the EU would deploy a trade "safeguard", a measure that can be applied without evidence of market abuse and would mean China could only export a limited number of vehicles before steep new supplementary tariffs kick in.[\(Source\)](#)
- Chancellor of the Exchequer John Healey plans to unveil more support for energy costs at the budget on Oct. 28, including through the warm homes discount. Healey's planned cost-of-living measures will be time-limited and unwind before 2029, with other policies under consideration including a temporary cut to VAT on petrol and extending a freeze on fuel duty. Healey is hoping the war in Iran comes to an end, which would improve the government's budget position and make it easier to address issues such as raising defense spending to 3% of GDP by 2030.[\(Source\)](#)

Asia & Emerging

- SoftBank Group CEO Masayoshi Son is seeking to raise up to \$100 billion from Gulf investors to fund a new wave of AI investments, the Financial Times reported on Friday, citing people familiar with the matter. The move comes as Son ramps up AI bets, with the company announcing last week that it completed its \$30 billion investment in OpenAI as part of its commitment to the ChatGPT maker's last fundraising round.[\(Source\)](#)
- Top executives of Chinese AI startup Moonshot are in talks ahead of its planned Hong Kong listing to settle a legal dispute with a shareholder demanding compensation for their alleged wrongdoing, people familiar with the matter said. Recurrent.ai, a developer of AI software, and some of its investors have accused Moonshot CEO Yang Zhilin and Chief Technology Officer Zhang Yutao of making false representations to Recurrent investors and enriching themselves at Recurrent's expense, according to a March 11 letter Recurrent's lawyers sent to Moonshot's investors, which was seen by Reuters.[\(Source\)](#)

Others

- African lender Ecobank will sign an agreement to join the China Interbank Payments System for yuan transactions, its chief executive said, as banks race to capitalise on growing trade and investment ties between China and Africa. Ecobank, which operates in 34 African countries, is also in talks with Bank of China to jointly offer yuan settlement services and expects to make an announcement soon, Awori said.[\(Source\)](#)
- The Trump administration has introduced stricter requirements for the USDA's Rural Energy for America Program (REAP), requiring farmers to complete projects and demonstrate one year of energy savings before becoming eligible for funding. Critics argue the changes will make renewable energy and efficiency projects less accessible by increasing upfront financing needs. Since 2014, REAP has invested more than USD 4.8 billion in over 19,000 rural energy projects.[\(Source\)](#)

Local News

- The SEMDEX declined by 0.20% to close at 2,306.13. In the banking segment, MCBG closed unchanged at MUR 468.75 with MUR 24.56m traded. CIM declined to MUR 13.30 (-1.5%). ER Group declined to MUR 19.10 (-2.1%). Ascencia eased to MUR 17.60 (-1.1%).

- Regarding the auction for 2-year Bank of Mauritius Notes, a nominal amount of MUR 4.0bn was allocated at a weighted-average yield of 4.74%.
- As per BoM, gross tourism earnings for August 2026 amounted to MUR 9,586 million, increasing from MUR 9,098 million in July 2026. [\(Source\)](#)

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Sources: Bloomberg, Reuters, FT



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