

## World Markets

10-Apr-2026

|             | Index                  | Value at close | Day on Day | YTD     | YTD(Rs) |
|-------------|------------------------|----------------|------------|---------|---------|
|             | MSCI All Country World | 1,032.63       | 0.15%      | 1.78%   | 1.82%   |
| US          | S&P 500                | 6,824.66       | 0.62%      | -0.30%  | -0.26%  |
|             | DOW JONES              | 48,185.80      | 0.58%      | 0.25%   | 0.30%   |
|             | NASDAQ                 | 22,822.42      | 0.83%      | -1.81%  | -1.76%  |
|             | STOXX 600              | 612.59         | -0.15%     | 3.44%   | 3.69%   |
| Europe      | CAC 40                 | 8,245.80       | -0.22%     | 1.18%   | 1.42%   |
|             | DAX                    | 23,806.99      | -1.14%     | -2.79%  | -2.56%  |
|             | FTSE 100               | 10,603.48      | -0.05%     | 6.77%   | 6.90%   |
| Asia        | NIKKEI 225             | 55,895.32      | -0.73%     | 11.04%  | 9.93%   |
|             | HANG SENG              | 25,752.40      | -0.54%     | 0.48%   | 0.48%   |
|             | CSI 300                | 4,566.22       | -0.64%     | -1.38%  | 0.78%   |
|             | SENSEX                 | 76,631.65      | -1.20%     | -10.08% | -12.07% |
| Mauritius   | SEMDEX                 | 2,243.42       | 0.49%      | -5.81%  | -5.81%  |
|             | SEM-10                 | 423.61         | 0.44%      | -4.88%  | -4.88%  |
|             | SEMTRI                 | 10,699.47      | 0.49%      | -5.52%  | -5.52%  |
|             | DEMEX                  | 215.85         | 0.01%      | -3.94%  | -3.94%  |
| Commodities | Bloomberg Commodity    | 132.48         | 0.76%      | 20.78%  | 20.83%  |
|             | WTI Crude Oil          | 97.87          | 3.66%      | 70.45%  | 70.52%  |
|             | Gold                   | 4,766.89       | 1.01%      | 10.36%  | 10.41%  |
|             | Silver                 | 75.34          | 1.64%      | 5.13%   | 5.17%   |

| Country   | Central Bank | Policy Rate  | Govt Yields |       |
|-----------|--------------|--------------|-------------|-------|
|           |              |              | 2 Yr        | 10 Yr |
| US        | FED          | 3.50%- 3.75% | 3.77%       | 4.28% |
| UK        | BOE          | 3.75%        | 4.18%       | 4.75% |
| Europe    | ECB          | 2.00%        | 2.52%       | 2.99% |
| Japan     | BOJ          | 0.75%        | 1.39%       | 2.39% |
| Mauritius | BOM          | 4.50%        | 4.57%       | 5.51% |

| Currency* | Value Today | Day on Day | YTD    |
|-----------|-------------|------------|--------|
| USD/MUR   | 46.52       | -0.13%     | 0.04%  |
| GBP/MUR   | 62.49       | 0.03%      | 0.13%  |
| EUR/MUR   | 54.43       | 0.09%      | 0.24%  |
| AUD/MUR   | 34.22       | 0.16%      | 6.01%  |
| ZAR/MUR   | 2.93        | 0.00%      | 0.69%  |
| GBP/USD   | 1.34        | 0.31%      | -0.29% |
| EUR/USD   | 1.17        | 0.31%      | -0.40% |
| AUD/USD   | 0.71        | 0.54%      | 6.13%  |
| USD/JPY   | 158.96      | 0.25%      | 1.44%  |
| USD/CNY   | 6.83        | -0.03%     | -2.25% |

\*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates. For transactions purposes, kindly contact your Private Banker.

## Weekly Events Calendar

| Monday          | Tuesday       | Wednesday                     | Thursday           | Friday  |
|-----------------|---------------|-------------------------------|--------------------|---|
| US Services PMI | Mauritius CPI | Mauritius 10-Yr Bonds Auction | US GDP Growth Rate | US Inflation Rate<br>China Inflation Rate<br>Mauritius Tourist Arrivals |

## World News

US

- US economic growth slowed more than previously estimated in the fourth quarter amid downgrades to business investment, including inventory accumulation, but corporate profits increased sharply, government data showed on Thursday. Gross domestic product increased at a downwardly revised 0.5% annualized rate, the Commerce Department's Bureau of Economic Analysis said in its third GDP estimate. The economy was previously reported to have grown at a 0.7% pace in the fourth quarter. The advance estimate had put GDP growth at 1.4%.[\(Source\)](#)
- CoreWeave has struck another, much larger USD 21bn deal to supply computing power to Meta Platforms through 2032, deepening its business with the social media giant. CoreWeave will provide AI cloud capacity to Meta from multiple data centers powered in part by the Rubin systems of chips company Nvidia, the company said in a statement Thursday. [\(Source\)](#)

## Europe

- NATO Secretary General Mark Rutte said NATO was moving from an “unhealthy co-dependence” between Europe and the US and was becoming a “transatlantic alliance grounded in true partnership,” after President Donald Trump criticized the bloc over the Iran war. Washington is seeking specific commitments from European governments as part of their pledge to secure the Strait of Hormuz after the war, as the key chokepoint for global shipping remains effectively closed even after the US, Iran and Israel announced a 14-day ceasefire on Tuesday. Rutte said a group of countries — primarily but not exclusively NATO allies — is now determining what “practical support” they can provide to an effort to keep the Strait of Hormuz open.[\(Source\)](#)
- Italy is preparing to cut its GDP growth estimates to factor in the negative impact of rising energy prices, Economy Minister Giancarlo Giorgetti said on Thursday. Sources told Reuters the government would cut its estimate for this year's growth to 0.5% or 0.6% from a current 0.7% target, and lower next year's outlook to 0.6% or 0.7% from 0.8%. The darkening prospects will make it more difficult for Italy to bring its budget deficit below the EU's 3%-of-gross domestic product-ceiling this year from 3.1% in 2025, as agreed with European Union authorities.[\(Source\)](#)

## Asia & Emerging

- China exited factory deflation after more than three years, as energy costs surged when the war in Iran disrupted swaths of global oil supply. Producer prices rose 0.5% in March from a year earlier after a drop of 0.9% in the previous month, according to data released by the National Bureau of Statistics on Friday. The median estimate of economists surveyed by Bloomberg was 0.4%. But consumer inflation cooled more than expected to 1%, down from 1.3% in February, as a seasonal boost from holiday spending petered out. [\(Source\)](#)
- Bank of Japan Deputy Governor Ryozi Himino said on Friday the central bank will guide monetary policy with an eye on the scale and length of the economic shock caused by the Middle East war. Speaking in parliament, Himino said he did not believe Japan was in a state of stagflation with inflation moving around its 2% target and the economy growing above its potential. "But if the Middle East conflict persists and works to push down growth while accelerating inflation, it would pose a dilemma and difficult problem for us," Himino said. [\(Source\)](#)

## Others

- The Democratic Republic of Congo raised \$1.25 billion in its maiden international bond sale on Thursday as the resource-rich nation took advantage of its key role in the global critical minerals market and closer ties with the United States. The Central African country sold \$600 million of a bond maturing in 2032 at a yield of 8.75% and \$650 million of a 2037 bond at 9.50%, according to one of the banks on the deal. Final orders exceeded \$2 billion and \$2.8 billion, respectively, excluding joint lead managers.[\(Source\)](#)

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## Local News

- The SEMDEX rose by 0.49% to close at 2,243.42. In the banking segment, MCBG increased to MUR 412 (+1.0%) with MUR 46.79m traded, while SBM slipped to MUR 6.44 (-0.6%). IBL eased to MUR 26.50 (-0.2%), whereas Medine advanced to MUR 57.25 (+6.0%). In the hotel segment, LUX rose to MUR 46.50 (+1.1%).
- Regarding the auction for 91-Day Bank of Mauritius Treasury Bills, a nominal amount of MUR 2.250bn was allocated at a weighted-average yield of 4.14%. The auctions for 182-Day and 364-Day Government of Mauritius Treasury Bills a nominal amount of MUR 2.0bn was allocated at a weighted-average yield of 4.24% and 4.50%, respectively.



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