

World Markets

9-Apr-2026

	Index	Value at close	Day on Day	YTD	YTD(Rs)
	MSCI All Country World	1,031.05	3.30%	1.62%	1.79%
US	S&P 500	6,782.81	2.51%	-0.92%	-0.75%
	DOW JONES	47,909.92	2.85%	-0.32%	-0.15%
	NASDAQ	22,634.99	2.80%	-2.61%	-2.44%
	STOXX 600	613.50	3.88%	3.60%	3.75%
Europe	CAC 40	8,263.87	4.49%	1.40%	1.55%
	DAX	24,080.63	5.06%	-1.67%	-1.53%
	FTSE 100	10,608.88	2.51%	6.82%	6.92%
Asia	NIKKEI 225	56,308.42	5.39%	11.86%	11.22%
	HANG SENG	25,893.02	3.09%	1.02%	1.19%
	CSI 300	4,595.56	3.49%	-0.74%	1.57%
	SENSEX	77,562.90	3.95%	-8.99%	-10.98%
Mauritius	SEMDEX	2,232.44	0.40%	-6.27%	-6.27%
	SEM-10	421.74	0.31%	-5.30%	-5.30%
	SEMTRI	10,647.09	0.40%	-5.98%	-5.98%
	DEMEX	215.83	-0.05%	-3.95%	-3.95%
Commodities	Bloomberg Commodity	131.48	-4.61%	19.87%	20.07%
	WTI Crude Oil	94.41	-16.41%	64.42%	64.70%
	Gold	4,719.15	0.27%	9.26%	9.44%
	Silver	74.12	1.53%	3.43%	3.61%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.50%- 3.75%	3.79%	4.29%
UK	BOE	3.75%	4.17%	4.71%
Europe	ECB	2.00%	2.49%	2.94%
Japan	BOJ	0.75%	1.39%	2.37%
Mauritius	BOM	4.50%	4.56%	5.51%

Currency*	Value Today	Day on Day	YTD
USD/MUR	46.58	0.17%	0.17%
GBP/MUR	62.47	0.10%	0.10%
EUR/MUR	54.38	0.09%	0.15%
AUD/MUR	34.17	-0.10%	5.84%
ZAR/MUR	2.93	0.34%	0.69%
GBP/USD	1.34	0.77%	-0.60%
EUR/USD	1.17	0.59%	-0.71%
AUD/USD	0.70	1.00%	5.56%
USD/JPY	158.57	-0.66%	1.19%
USD/CNY	6.83	-0.44%	-2.22%

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
US Services PMI	Mauritius CPI	Mauritius 10-Yr Bonds Auction	US GDP Growth Rate	US Inflation Rate China Inflation Rate Mauritius Tourist Arrivals

World News

US

- A growing number of Federal Reserve officials worried the Iran war could further stoke inflation and wanted to make clear following their March meeting that the central bank may have to consider raising interest rates. Minutes of the Federal Open Market Committee's March 17-18 meeting, released Wednesday, showed policymakers wrestled with starkly differing scenarios for the US economy following the outbreak of the Iran war, and the policy reactions that might follow. Echoing those concerns, the minutes noted the "vast majority" of officials thought it may take longer to return inflation to the Fed's 2% goal.[\(Source\)](#)
- Meta Platforms on Wednesday unveiled Muse Spark, the first artificial intelligence model from a costly team it assembled last year to catch up with rivals in the AI race. Muse Spark is the first in a new series of models, known internally as Avocado, from that team. The model, the first the company has released in about a year, initially will be available only on the lightly used Meta AI app and website. In the coming weeks, it will replace the existing Llama models powering chatbots on WhatsApp, Instagram, Facebook and Meta's collection of smart glasses, the company said.[\(Source\)](#)

Europe

- Stellantis is in advanced talks with Leapmotor to jointly develop an Opel-branded electric SUV that would use the Chinese automaker's technology and be produced at Stellantis' Zaragoza plant in Spain, three sources told Reuters. The deal, if finalised, would help Stellantis cut the cost and time to develop a new EV model, as the French-Italian automaker shifts focus to petrol-electric hybrid cars. Earlier this year it announced a \$25 billion writedown related to scaling back its EV plans. It is also seeking to fend off competition from BYD and other Chinese brands in Europe and improve the utilisation rate at its European plants. [\(Source\)](#)
- French President Emmanuel Macron said about 15 countries were planning to facilitate the resumption of traffic through the Strait of Hormuz, through which a fifth of the world's oil supply usually flows, after a ceasefire between the United States and Iran was announced. "About 15 countries are currently mobilised and are participating in the planning, under France's leadership, to enable the implementation of this strictly defensive mission in coordination with Iran to facilitate the resumption of traffic," Macron said on Wednesday, speaking at the start of his meeting on defence with advisers and members of his cabinet.[\(Source\)](#)

Asia & Emerging

- Yesterday, Prime Minister Takaichi spoke on the telephone with Iran's President Masoud Pezeshkian, during which she urged a swift return to calm in the Middle East and ensure the safety of vessels sailing through the Strait of Hormuz. She also told reporters that she conveyed Japan's expectation that a final agreement will be reached at an early stage through diplomacy.[\(Source\)](#)
- Chinese electric truck maker Windrose has completed its first U.S. delivery of a long haul electric heavy truck, a milestone in its international push. The \$285,000 vehicle was delivered on April 1 to Texas based logistics company Allogic, alongside charging partner Greenspace, through Windrose's U.S. partner. In a statement issued April 3, the 2022 founded company said it has obtained full vehicle certification across Asia, Europe, North and South America, and anticipates regulatory approval in Oceania later this year, as competition intensifies in the global electric trucking market.[\(Source\)](#)

Others

- Kenya's central bank held its benchmark interest rate at 8.75%, halting an easing cycle that's run for nearly two years. Monetary policymakers chose to keep the rate unchanged as they gauge the likely impact of US-Israeli war on Iran in the East African economy, Governor Kamau Thugge said in a statement on Wednesday.[\(Source\)](#)

Local News

- The SEMDEX rose by 0.40% to close at 2,232.44. In the banking segment, MCBG increased to MUR 407.75 (+0.9%) with MUR 19.54m traded. Among conglomerates, IBL slipped to MUR 26.55 (-1.7%), while Alteo rose to MUR 11.25 (+1.4%) and Terra increased to MUR 18.50 (+2.8%). Emtel advanced to MUR 22.00 (+1.1%). In the hotel segment, NMH gained to MUR 13.15 (+0.4%), LUX increased to MUR 46.00 (+1.1%), and SUN advanced to MUR 41.00 (+1.2%).
- Regarding the auction for 10-year Government of Mauritius Bonds, a nominal amount of MUR 2.450bn was allocated at a weighted-average yield of 5.62%.



[Click here to unsubscribe](#)



© 2023 MCB - The Mauritius Commercial Bank Ltd

Disclaimer: The present report is strictly confidential and designed solely for your personal use. The MCB does not warrant for the correctness and accuracy of the information herein contained which is provided for indicative purposes only. The MCB shall not, in any circumstance whatsoever bear responsibility or be held liable for any error, or omission, or any loss which may arise as a result of your reliance upon the present data.